

June 6, 2024

To: Whom it may concern

RE: Inca One Gold Corp. (the “Petitioner”)

On June 3, 2024, the Petitioner sought and obtained an initial order (the “**Initial Order**”) under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”). FTI Consulting Canada Inc. was appointed as monitor (the “**Monitor**”) of the Petitioner. The Initial Order provides, among other things, a stay of proceedings until June 13, 2024 (the “**Stay Period**”). Accordingly, the Court scheduled a comeback hearing (“**Comeback Hearing**”) for June 13, 2024 where it would hear arguments with respect to the relief granted in the Initial Order and any additional relief being sought. A copy of the Initial Order and copies of the materials filed in the CCAA proceedings may be obtained at <http://cfcanada.fticonsulting.com/incaone> (the “**Monitor’s Website**”) or on request from the Monitor by calling 1-833-819-4488 or e-mailing incaone@fticonsulting.com. The Petitioner is continuing operations pursuant to the terms of the Initial Order.

Pursuant to the Initial Order and during the Stay Period, all Persons having oral or written agreements with the Petitioner or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Petitioner, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of goods or services as may be required by the Petitioner and that the Petitioner shall be entitled to the continued use of their current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Petitioner in accordance with the normal payment practices of the Petitioner or such other practices as may be agreed upon by the supplier or service provider and each of the Petitioner and the Monitor, or as may be ordered by this Court. Please contact the Monitor if you have questions regarding the terms of the Initial Order.

During the Stay Period, no person shall be prohibited from requiring immediate payment for goods, services, use of lease or licensed property or other valuable consideration provided on or after the date of the Initial Order, nor shall any Person be under any obligation on or after the date of the Initial Order to advance any monies or otherwise extend any credit to the Petitioner. Nothing in the Initial Order shall derogate from the rights conferred and obligations imposed by the CCAA.



A list of known creditors of the Petitioner as at the date of the Initial Order, including the outstanding balances, has been prepared and is posted on the Monitor’s Website under “Other Documents & Notices.”

To date, no claims procedure has been approved by the Court and creditors therefore are not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor’s Website or by contacting the Monitor at 1-833-819-4488 or e-mailing incaone@fticonsulting.com.

FTI Consulting Canada Inc.
Court-appointed Monitor of Inca One Gold Corp.